

BUSINESS CASE QUESTIONNAIRE

Debtor's name _____

Chapter 13 case # _____

Are you self-employed? _____

Name of business _____

Type of business (description) _____

Has the business ever been incorporated: _____ Yes _____ No

If yes, list dates incorporated _____

Date business began _____

1. Does the business have employees? _____ Yes _____ No

If so, how many? _____

Does business withhold on these employees? _____ Yes _____ No

If so, attach copy of prior quarterly payroll tax return(form 941).

If not, how are employees compensated? _____

Are 1099's issued? _____ Yes _____ No

2. Do vendors or suppliers allow the business to purchase inventory on credit? _____ Yes _____ No

Do you anticipate incurring any post-petition trade credit or other business debt? _____ Yes _____ No

List all suppliers and vendors who allow a revolving credit account? _____

IF YOU ANSWERED YES TO THIS SECTION, PLEASE PROVIDE A STATEMENT OF PROJECTED INCOME & EXPENSES

3. Does the business keep inventory on hand? _____ Yes _____ No

Does the business have insurance on the inventory _____ Yes _____ No

Sales tax ID# _____

What is the average age of inventory? _____

What is average monthly value of inventory? _____

4. Does the business have accounts receivables(A/R)? _____ Yes _____ No

How may accounts make up the A/R? _____ (Approximate)

Does the business factor A/R? _____ (attach factoring agreement)

How old are the A/R? _____ (Supply age list if numerous)

What amount is reasonable collectable? _____

5. Is the business cyclical? _____ Yes _____ No

If so, what is the busy season ? _____

What is the slow season? _____

6. Does the business own ___ lease ___ office space or real property?
Address of Property _____
Monthly payment _____ Term of payments or lease _____
Date purchased or leased _____

7. Does the company lease business equipment or autos? ___ Yes ___ No
Describe the leased/rented items _____
Monthly payment _____ Term of lease _____
IF MORE THAN ONE ITEM, PLEASE ATTACH SEPARATE INFORMATION ON
EACH LEASE.

8. Does the business carry the following insurance policies?
a. Commercial liability? Yes ___ No ___ Policy# _____
b. Workers Compensation? Yes ___ No ___ Policy# _____
c. Commercial Property? Yes ___ No ___ Policy# _____
d. Automobile Coverage? Yes ___ No ___ Policy# _____
e. Other (list) _____ Yes ___ No ___ Policy# _____
Are all policies current? _____

9. Is the business required to have a business license? ___ Yes ___ No
If so, please list: _____
Are the licenses current? ___ Yes ___ No

10. Attach a list of business assets, including the fair market value of
each asset to include equipment, inventory, supplies, receivables and
any other items.

PROJECTED BUSINESS INCOME AND EXPENSES
Financial Review of The Debtor's Business

(Note: ONLY INCLUDE information directly related to the business operation.)

Part A. ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

1. Gross Monthly income: \$ _____

Part B. ESTIMATED FUTURE MONTHLY EXPENSES:

2. Net Employee Payroll (Other Than Debtor) \$ _____
3. Payroll Taxes
4. Unemployment Taxes
5. Workers Compensation
6. Other taxes
7. Inventory Purchases (including raw materials)
8. Purchase of Feed/Fertilizer/Seed/Spray
9. Rent (Other than debtor's principal residence)
10. Utilities
11. Office Expenses and Supplies
12. Repairs and Maintenance
13. Vehicle Expenses
14. Travel and Entertainment
15. Equipment Rental and Leases
16. Legal/Accounting/Other Professional Fees
17. Insurance
18. Employee Benefits (e.g. pension, medical, etc.)
19. Payments to be Made Directly By Debtor to Secured Creditors For
Pre-petition Business Debts (Specify):
20. Other (Specify):
21. Total Monthly Expenses (Add items 2-20) \$ _____

Part C. ESTIMATED AVERAGE NET MONTHLY INCOME:

22. Average Net Monthly Income \$ _____
(Subtract item 21 from item 1)