

# Interactive Questionnaire

This form is provided as a courtesy so that you may review on paper the questions that will be asked when completing our online questionnaire. It may be helpful to jot down your responses here and then enter them on our web site.

## **Information about you**

- 1) Name:
- 2) What is your mailing address?
- 3) What is the best number to call you at?
- 4) What type of phone is this?
- 5) What is the second best number to call you at?
- 6) What type of phone is this?
- 7) Are you married?
- 8) If so, are you separated?
- 9) What is your spouse's name?
- 10) How many people, besides yourself, live in the home?
- 11) Have you lived in another state in the past 2 years?
- 12) Have you ever filed bankruptcy before?
- 13) What immediate concerns do you have that we can assist you with?

## **Information about your property**

- 1) Do you own a home?
- 2) What would you estimate your home is worth today?
- 3) Are you trying to save your home?
- 4) If yes, is your home in foreclosure?
- 5) How many mortgages, including equity lines and lines of credit, do you have for your primary home?
- 6) What is the payoff for the first mortgage?
- 7) Are you behind in your payments for the first mortgage?
- 8) What is your monthly payment for your first mortgage?
- 9) What is the payoff for the second mortgage?
- 10) Are you behind in your payments for the second mortgage?
- 11) What is your monthly payment for your second mortgage?
- 12) What is the payoff for the third mortgage?
- 13) Are you behind in your payments for the third mortgage?
- 14) What is your monthly payment for your third mortgage?
- 15) Are you behind on payments for homeowner's association dues or regime fees?

**Please provide us information about the vehicles you own, whether they are paid for or not.**

Year Make & Model	Year Purchased	Do you owe money on it? (radio buttons yes or no)	If so, how much?

16) Do you own any of the following?

Boat/Jet Ski	
Camper	
ATV/Four Wheeler	
Motorcycle	
Fine Jewelry	
Fine Art	
Fine Antiques	
Stock	
Time Share	
Burial Plots	
Investment Land/Homes	
Tools	

17) Is anyone threatening to take/repossess any of your property?

18) Has anyone you owe money to sued you and obtained a judgment from a Court?

**Tell us about your income**

1. Are you employed?
2. If yes, what is your normal net (bring home) pay per pay check?
3. How often do you get paid?
4. Is your spouse employed?
5. How often does he/she get paid?
6. List the amount you receive monthly from any of the following sources:

Social Security Retirement	
Social Security Disability	
Pension	
Military retirement	
Child Support	
Alimony	
Food Stamps	
Unemployment	
Rent	
Workmen's Compensation	
Regular family assistance	
Other Income not listed above	

**Tell us about your debts**

1. List the amount you owe for any of the listed taxes?

Federal Income Taxes	
State Income Taxes	
Real Estate Taxes	
Vehicle/Personal Property Taxes	

2. Are there any years that you should have filed a tax return for federal or state taxes and did not?
3. If you owe state or federal taxes, have any tax liens been filed?
4. If you owe state or federal taxes, have you received a notice of intent to levy?
5. Are you required to pay child support?
6. Are you required to pay alimony?
7. Do you have outstanding student loans?
8. Other than your home and cars, are you making regular installment payments for furniture loans, computer loans, appliances/electronics loans?
9. Are you making payments to finance companies that required you to pledge your house hold goods as collateral before loaning you money?
10. Estimate the amount you owe for all credit cards.
11. Estimate the amount you owe for all outstanding medical bills.
12. Estimate the amount you owe for overdrafts/lines of credit with your bank.
13. Estimate the amount you owe for any personal loans that have not already been listed.
14. List the amount you owe for all pay day/cash advance loans?
15. Are you behind in payments to your current electric, gas, water, phone or cable providers?

When you are ready to complete this questionnaire online please visit  
[www.michaeljcoxlaw.com](http://www.michaeljcoxlaw.com).